PART OF THE YOMA GROUP

Tel: +95-1-3687766
Email: info-fmi@yoma.com.mm
Web: www.fmi.com.mm

The Campus, 1 Office Park, Rain Tree Drive
Pun Hlaing Estate, Hlaing Thayar Township
Yangon 11401, Myanmar

First Myanmar Investment Public Co., Ltd.

First Myanmar Investment Public Co., Ltd. (FMI) was one of the earliest public companies formed following the adoption of the market economy and the promulgation of the investment laws in 1990. FMI was the first company to list on the Yangon Stock Exchange (YSX Code 00001) in March, 2016.

• CORE BUSINESSES

Yoma Bank

As 'the Responsible Bank' for over 32 years, Yoma Bank has been the fastest developing private bank in Myanmar. By strategically investing into our people, technology and governance, Yoma Bank has developed a trusted reputation within the community, which has been an essential part of establishing local and international partnerships to progressively move forward. Yoma Bank prides itself in being at the forefront when it comes to areas that have been highlighted as most important in Myanmar: small loans to SMEs and customer focused digital banking. Yoma Bank's Strategic investors include GIC and Norfund.

Pun Hlaing Hospitals

A joint venture between FMI of Yoma Group and OUE Healthcare Singapore, Pun Hlaing Hospitals (PHH) flagship hospital at Pun Hlaing Estate is the first and currently the only Joint Commission International (JCI) accredited hospital in Myanmar. It also secured its 3rd JCI accreditation in May 2024.

Our joint venture partner, OUEH (Singapore), is a provider of high-quality and sustainable healthcare solutions by acquiring, developing, managing, and operating healthcare facilities throughout Asia.

Through this partnership PHH offers primary and secondary care through a virtual and physical healthcare ecosystem that extends to corporate partners and Myanmar's general public. PHH currently owns and operates three hospitals, five clinics, two medical towers and one histopathology lab across Myanmar. PHH's purpose remains clear to build a healthier Myanmar by delivering care that is accessible, affordable, and world-class. Guided by our core values, we remain committed to healthcare transformation for the long term, regardless of the challenges ahead.

Yoma Land

Yoma Land is the umbrella brand covering the real estate projects of the Group. Yoma Land remains committed to shaping Myanmar's urban future despite market fluctuations and evolving conditions. FMI has an interest in Yoma Land development and its transforming Yangon's cityscape across four large-scale property developments: (i) StarCity (ii) Padauk Garden (iii) City Loft West and (iv) Yoma Central - a mixed-use development.

StarCity is a medium density Township development project located in Thanlyin, which is strategically located between downtown Yangon and Thilawa Special Economic Zone.

In 2023, a new affordable housing project, 'CityLoft West,' was launched in Hlaing Township, followed by the introduction of 'Estella,' a development of eco-friendly townhouses and Ara Project in StarCity. City Loft is being developed on prime land within StarCity and makes modern housing affordable to a larger proportion of the population by offering an accessible price point and mortgage repayment terms of up to 25 years. Yoma Central is situated on a 10-acre downtown site at the heart of the central business district in Yangon. Through every market cycle, Yoma Land remains focused on its mission: to build better communities for the future of Myanmar, with purpose, resilience, and long-term vision at the core.

Memories Group

Memories Group operates an "Integrated Tourism Platform" in Myanmar. It sets its sights on being Myanmar's leading tourism company in providing an unparalleled customer experience, backed by best-in- class operational excellence in all sectors that it operates in.

Memories Group's Integrated Tourism Platform comprises three business segments: Hotels, Experiences, and Services. Operating a combination of these three business segments, Memories Group offers seamless, one-of-a-kind experiences aimed at creating lasting memories.

• STRATEGIC INVESTMENTS

FMIDecaux Limited

Joint venture between FMI and JCDecaux combines JCDecaux's expertise as the world's top outdoor advertising company and FMI's decades of experience in the local Myanmar market.

FMIDecaux was awarded a contract from the Yangon City Development Committee ("YCDC") to install 500 bus shelters equipped with digital City Information Panels ("CIPs") in Yangon City and to control the exclusive advertising rights on these shelters for 20 years.

• COMPANY SNAPSHOT (1 JUL 2026)

YSX Code	00001
Stock Price (MMK)	18,000
Outstanding Shares	33,109,694
Market Cap (mil MMK)	595,975

• INCOME STATEMENT

MMK billion	FY 2026	FY 2025
Revenue	705	555
Gross Profit	243	183
Profit before tax	74	12
Net Profit to Equity Holders	35	7

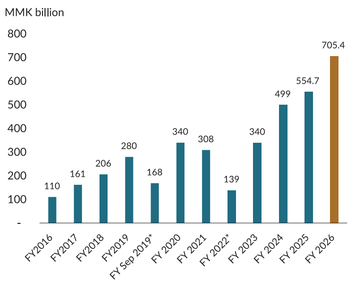
• BALANCE SHEET

MMK billion	FY 2026	FY 2025
Current Assets	4,977	3,943
Non-Current Assets	1,216	1,078
Current Liabilities	5,502	4,394
Non-Current Liabilities	15	15
Total Equity	675	612

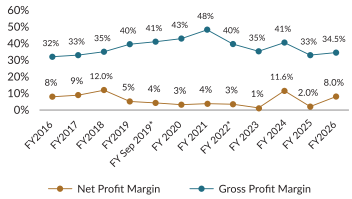
** all figures rounded to nearest whole number*

• FINANCIAL PERFORMANCE

Revenue



Gross Profit and Net Profit Margin



• MAIN INVESTORS

Equity Holders	: Yangon Land Co., Ltd	29.12%
	: U Theim Wai @ Mr Serge Pun	27.21%
	: 001 Offshore Shares Limited	13.44%
Convertibles	: Ayala Corporation	20%

AWARDS & ACCOLADES

- Myanmar's top 1 most transparent company on Pwint Thit Sa Report (2024)
- One of the highest tax paying companies in Myanmar
- Only Joint Commission International-Accredited ("JCIA") Hospital in Myanmar
- EDGE ASSESS Economic Dividend for Gender Equality certified (FMI and PHH)
- "Best Resort Hotel Development" for Awei Metta Hotel at the Myanmar National Real Estate Awards

OUR INTERNATIONAL PARTNERS